



## Waiver Rule for MGMT 6020 – Financial Management I

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This course is the main financial management class for several of the master's programs that are offered in the Lally School of Management. It introduces students to the core concepts of finance with an emphasis on how these concepts are used by decision-makers, such as firm managers and investors, to address the problems that they commonly face.

### **Which students are allowed to take the Financial Management I exam?**

Students in the M.S. in Quantitative Finance and Risk Analytics and MBA programs (or, in general, any student who wishes to take finance elective courses). MGMT 6020 Financial Management I is the main finance course in these programs. We offer you a test that allows you to waive out of MGMT 6020 Financial Management I and replace the 3 credits with an elective approved by your program adviser.

*\*Waiver will be granted if a student has passed Level 1 of the CFA exam or if a student has taken the equivalent course at the graduate level within the past three years and received a grade of "B" or better.*

### **What content will be covered on the Financial Management I exam?**

Students should be familiar with topics such as financial statements analysis, time value of money, the relationship between risk and return including the capital asset pricing model, stock and bond valuation, various capital budgeting techniques, cost of capital, cash flow estimation, financial planning, and capital structure decisions.

### **What is the criterion for passing?**

If you obtain a grade of 85% or higher on this test, you are exempt from taking MGMT 6020.

### **When and where is the exam?**

On Friday, August 16, 2019, from 2 to 5 p.m. in the Pittsburgh Building, Room 5216

### **What should you bring to the exam?**

A calculator, paper, and pencils

### **How should you sign up for the Financial Management I exam?**

Send an email to Roberta Russo at [russor5@rpi.edu](mailto:russor5@rpi.edu) (Phone: 518-276-2710) to sign up for the exam by August 13, 2019. Please provide your name, RIN, and email contact information.